

INVESTOR COMPENSATION INSURANCE **EVIDENCE OF COVER**

- INSURERS:** Arch Managing Agency Ltd Syndicates 2012 & 1955 at Lloyd's
- POLICYHOLDER:** ICM Capital (Mauritius) Limited
- ADDRESS:** c/o Credentia International Management Ltd, The Cyberati Lounge, Ground Floor, The Catalyst, Silicon Avenue, 40 Cybercity, 72201, Ebene, Mauritius
- POLICY PERIOD:** From 15 October 2024 until 14 October 2025 both days inclusive.
- BENEFICIARIES:** Customers of the Policyholder who satisfy the requirements for Eligible Claimants set out in the Policy.
- INTEREST:** Loss caused by the failure of the Policyholder to meet its liability to Claimants following an Insolvency Event and as otherwise agreed in the policy.
- LIMITS:** The maximum amount payable by the Insurer to the Policyholder hereunder in respect of the Loss of any one Eligible Claimant shall be USD1,000,000.
- This policy is subject to a maximum aggregate amount payable by the Insurer to the Policyholder as specified in the terms and conditions on this policy.
- DEDUCTIBLE:** USD20,000 any one Eligible Claimant.

Important Notes:

1. This evidence of insurance is provided for information purposes only and confers no rights upon any person in possession of it.
2. This evidence of insurance does not amend, extent, or alter the terms of the Policy or otherwise form part of the Policy.
3. The insurance afforded by the Policy is subject to all terms, exclusions and conditions of such Policy and, in particular, the policy contains a number of important limitations on and exclusions to the provision of insurance under the policy.
4. The Insured is required to comply with certain obligations in order for a claim under this Policy to be valid.
5. In the event of conflict, the terms and conditions of the Policy shall prevail.
6. Capitalised terms in this document have the meaning set in the Policy.
7. A copy of the Policy is available, on request from the Policyholder and should be reviewed by all parties who may be beneficiaries of the Policy.

Signed: James Croome, Active Underwriter Syndicate 2012

Dated: 15/10/24

